



For Immediate Release

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**MANDELBAUM SALSBURG ADDS SECURITIES LAW PRACTICE AND
EXPANDS NEW YORK FOOTPRINT WITH ADDITION OF ATTORNEYS
VINCENT MCGILL AND MARK ORENSTEIN**

January 5, 2018 - ROSELAND, N.J. -- Mandelbaum Salsburg P.C. is pleased to announce that the Firm has launched a Securities Law Practice Group headed by its new Partner Vincent McGill. Joining Mr. McGill is Mark Orenstein. Both attorneys have a wide ranging corporate practice and over 30 years of experience. They join Mandelbaum Salsburg from Eaton VanWinkle in New York where McGill served as that Firm's Managing Partner. This addition to the Firm's capabilities is closely tied to the upcoming expansion and relocation of Mandelbaum's New York office which will be publicly announced in the coming weeks.

"The addition of Vincent McGill and Mark Orenstein and the creation of a Securities Law Practice for the Firm signals the beginning of our New York expansion which will be completed in the next few weeks. This is an exciting time for us as we plant new roots in larger more state of the art office space in Manhattan and welcome two dynamic corporate securities attorneys to our bench allowing us to provide a wider array of services not only to private businesses but public companies as well," said William S. Barrett, CEO of Mandelbaum Salsburg P.C. Barry Mandelbaum, Founder and Chairman of the Firm, added that "as a Firm we are fortunate to be able to sustain our recent growth to better serve our clients changing needs and further expand our full service platform."

Vincent McGill who will Chair the Firm's Securities Law Practice Group focuses his practice on corporate finance and securities law. His experience includes the representation of issuers, underwriters, placement agents and finders in public offerings and private placements, leveraged buyouts, reverse mergers and SPACs, and the design of tax sensitive partnerships and LLCs including REITs. He has participated in offerings of debt and equity for US and foreign issuers, and currently represents a number of Chinese businesses which are publicly traded on US exchanges. The offerings for which he has served as counsel have included simultaneous placements of securities within and outside the United States, as well as public offerings and private placements in which the proceeds of the offering, combined with institutional debt financing, were used to complete a simultaneous acquisition of an operating business.



Mr. McGill has been involved in all aspects of his client's businesses, including senior personnel matters, the selection of Board Members and the negotiation and documentation of acquisition and licensing agreements involving the business's core intellectual property. Mr. McGill has been involved in the structuring of sophisticated transactions and consummating an offering, including bringing the principals to the table. He has represented a number of investment banks, in connection with structuring issues, public offerings and private placements. On the other side of the table, Mr. McGill has represented issuers in various industries, including biotech, fashion, manufacturing, aerospace, telecommunications, real estate, and internet companies. Mr. McGill has represented a number of his clients from their initial private placement through their public offering and successful listing on a US exchange. Mr. McGill graduated from Colgate University cum laude and received his JD from Hofstra University School of Law, where he was a member of the Law Review, and an LL.M in Corporation Law from New York University.

Mark Orenstein, who has joined the Firm as Counsel, has been advising clients on structuring, negotiating and documenting sophisticated corporate transactions, including public offerings and private placements for foreign and domestic issuers, mergers and acquisitions, and compliance with the securities laws for over 40 years. He has substantial experience representing companies in raising financing, acquiring and selling businesses, and in connection with other commercial transactions. His clients include public and private companies, investment firms, entrepreneurs, private investors and executives. He has worked on transactions involving Fortune 500, middle-market and microcap companies. He has represented business entities in a wide range of industries, including healthcare, aerospace, computer software, commercial real estate, entertainment, cable television, and the energy sector. Mr. Orenstein also has represented Israeli companies in public offerings and securities firms acting as underwriters for public offerings by Israeli companies. He currently represents a securities firm whose principal focus is on-line Regulation A+ offerings.

Mr. Orenstein has represented some of his clients from formation through their sale or other disposition, whether by merger or sale of stock or assets, or in certain instances, their initial public offering and listing on a national securities exchange, and in the course of their representation, has advised senior executives and stockholders with respect to employment agreements, stockholder agreements, stock option and equity compensation plans, as well as compliance with business laws and regulations affecting their business. He also advises clients concerning compliance with the corporate, limited liability company and partnership laws of Delaware, New York, New Jersey, Nevada and other jurisdictions, as they relate to formation of business entities, issuances of securities, fiduciary obligations and conflicts of interest.

The new **Securities Law Practice Group** at Mandelbaum Salsburg will provide legal advice



concerning securities transactions and securities-related matters. The Group will handle public offerings and private placements of equity and debt offerings, including private investments in

public equity (“PIPEs”), U.S. offerings by foreign issuers and offshore offerings by U.S. issuers under Regulation S, Regulation A+, reverse mergers and spin-offs, compliance with the periodic reporting and other required filings under the federal securities laws.

Members of our Securities Law Practice Group have represented and will continue to represent companies with operations in China, Australia and various European countries, as well as in Latin America. The Group will also provide advice concerning compliance with the corporate, limited liability company and partnership laws of Delaware, New York, New Jersey, Nevada and other jurisdictions, as they relate to formation of business entities, issuances of securities, fiduciary obligations and conflicts of interest.

Richard Simon, Co-Chair of the Firm’s Banking & Financial Services Group said, “We have worked with Vincent and Mark for a number of years on complex matters and I am thrilled to have them onboard as integral parts of the Mandelbaum Salsburg team. They add a great deal to our service offerings to our clients.”

Since its founding in 1930, Mandelbaum Salsburg has been "built on relationships and focused on results." The firm and its 70 attorneys are committed to providing clients with the highest level of personal, hands-on attention to their legal needs. Recognized as one of the metropolitan area's premiere full-service law firms, the Firm's attorneys represent clients in all aspects of mergers and acquisitions, real estate transactions; business litigation and employment litigation defense; corporate and banking transactions; corporate and personal taxation; healthcare and life sciences; alternative dispute resolution; intellectual property; privacy and cybersecurity; employment; environmental; criminal defense; not-for-profits; and personal matters, including estate planning and administration, asset protection planning, elder care; matrimonial, family law, and personal injury litigation. The Firm has been ranked by U.S. News & World Report as a "Best Law Firm" for the eighth year in a row and a number of attorneys are listed in both Best Lawyers in America© and New Jersey Super Lawyers©.

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