IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al.*,	Case No. 26-10371 (TMH)
	(Jointly Administered)
Debtors.[1]	**Re: Docket Nos. 243, 298, 299, 302 & 303**

ORDER GRANTING THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS' MOTION FOR AN ORDER PURSUANT TO BANKRUPTCY RULE 2004 AND LOCAL BANKRUPTCY RULE 2004-1 DIRECTING THE EXAMINATION AND PRODUCTION OF DOCUMENTS

Upon consideration of *The Official Committee of Unsecured Creditors' Motion for an Order Pursuant to Bankruptcy Rule 2004 and Local Bankruptcy Rule 2004-1 Directing the Examination and Production of Documents* (the "Motion"), and any responses thereto; including the *Limited Objection of Joseph P. Perry to the Official Committee of Unsecured Creditors' Motion for an Order Pursuant to Bankruptcy Rule 2004 and Local Bankruptcy Rule 2004-1 Directing the Examination and Production of Documents* [Docket No. 298] (the "Perry Objection"), the *Reservation of Rights and Limited Objection to Motion of Official Committee of Unsecured Creditors Pursuant to Bankruptcy Rule 2004 and Local Bankruptcy Rule 2004-1* [Docket No. 299] (the "Ventures Objection"), the *Debtors' Objection to the Official Committee of Unsecured Creditors' Motion for an Order Pursuant to Bankruptcy Rule 2004 and Local Bankruptcy Rule 2004-1 Directing the Examination and Production of Documents* [Docket No. 302] (the "Debtors' Objection"), and the *Limited Objection to Gordon Wallace to the Official Committee of Unsecured Creditors' 2004 Motion* [Docket No. 303] (the "Wallace Objection");

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

and the Court having conducted a hearing on the Motion, and upon the record thereof; and after due deliberation thereon; and good and sufficient cause existing therefor,

IT IS HEREBY ORDERED:

1. The Motion is granted as set forth herein.

2. Each of the Relevant Parties[2] is hereby ordered and directed to produce to the Official Committee of Unsecured Creditors (the "Committee") all documents within its possession, custody, or control that are responsive to the categories set forth on **Exhibit B** attached to the Motion on a rolling basis following the entry of this Order so as to be completed within seven (7) days of entry of this Order or as otherwise set forth herein or agreed upon by the Committee and the subject Relevant Party.

3. Each of the Relevant Parties shall appear and be examined, under oath, by the Committee on a date mutually agreed to between the Debtors and the Committee no later than seven (7) days after entry of this Order or as otherwise set forth herein or agreed upon by the Committee and the subject Relevant Party.

4. Nothing in this Order shall be deemed to limit the Committee's right to apply to this Court for authority to issue additional subpoenas for deposition testimony and/or documents.

5. Nothing in this Order shall be deemed to limit the Committee's right to seek further discovery, including but not limited to additional documents and communications, the Committee's right to alter or supplement the current Subpoenas,[3] or to issue further discovery requests.

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[2] The "Relevant Parties" are comprised of (i); Brian King; Amy Shelly; Dan Schak and Adam Krauszer (the "D&Os"); (ii) John Divine; Ray Nasser; and Katy Allen (Katy Long) (the "Debtors' Former Employees"); (iii) Maple Finance; Rosemoor; Babel Finance; Clark Sharp & Reynolds; Nexo Capital Inc.; AEXA Digital Infrastructure; and other current and former prepetition lenders and investors (other than CME Ventures) of the Debtors (the "Prepetition Lenders").

[3] Capitalized terms used but not defined herein shall have the meaning ascribed to them in the Motion.

6. Regarding the production of documents responsive to the Committee's diligence requests (the "Committee Diligence Requests") issued pursuant to the Local Rules of the United States Bankruptcy Court for the District of Delaware, including but not limited to, Del. Bankr. L.R. 2004-1(d), the Debtors shall produce responsive documents to the Committee Diligence Requests on or before May 29, 2026.

7. The Committee shall also be authorized to conduct interviews by counsel via video conference, which shall be recorded and attended by the Committee's professionals, including Morris James LLP and FTI Consulting, of Joseph Perry, Gordon Wallace, Nicholas Hammer, Neil Van Huis, and any other current or former directors, officers, and employees of the Debtors, which interviews shall occur by June 12, 2026, or otherwise at a mutually convenient time among the applicable directors and officers, the Debtors, and the Committee, except as otherwise set forth in this Order. To the extent that the Committee wishes to share documents with the interviewee in connection with such interviews, the Committee shall use reasonable best efforts to provide such documents to the interviewee's counsel at least two business days in advance of the interview. In consideration hereof, the Committee shall not serve formal discovery requests on the foregoing parties except as otherwise provided herein. For the avoidance of doubt, members of the Committee may attend the interviews; all attendees shall be bound by that certain *Confidentiality Agreement*, dated April 6, 2026.

8. Notwithstanding any other provision of this Order, in view of (i) the informal response to the Motion made by Celsius Network Limited ("Celsius") (ii) the Committee's agreement to withdraw the Motion with respect to Celsius, without prejudice, and (iii) Celsius's agreement to work in good faith to produce, following waiver of any applicable confidentiality restrictions or the provision of a reasonably acceptable protective order, certain documents to the

Committee through informal discovery requests, Celsius will provide those limited responses (constituting the executed Master Digital Asset Lending Agreement between Celsius and BlockFills dated December 3, 2019, certain financial presentations, and an arbitration decision) by no later than May 28, 2026, and the Committee shall not serve formal discovery requests on Celsius. To the extent that the Committee seeks additional information from Celsius, it shall do so as follows: first, by written request, with a meet and confer to occur within seven days of such request; second, if such meet and confer is unsuccessful, the parties shall submit the dispute to the Court by letter briefs of up to five pages in length, or in such other format as the Court shall order. Celsius shall retain and preserve all arguments as to the appropriateness of Rule 2004 discovery by the Committee, as well as to the scope, nature and appropriateness of each such request, and shall not be prejudiced by this Order or otherwise with respect to any responses or objections thereto, and this Order shall not apply to Celsius except as set forth in this paragraph.

9. In view of an informal response to the Motion made by Nicholas Hammer ("Mr. Hammer"), Mr. Hammer shall provide responsive documents responsive to the Committee's May 9, 2026 informal discovery requests no later than May 22, 2026 and shall submit for an interview as set forth in paragraph 7, which Mr. Hammer does not consent to be recorded; and in consideration hereof, the Committee shall not serve formal discovery requests on Mr. Hammer except as otherwise provided herein. For the avoidance of doubt, Mr. Hammer's rights to meet and confer and to object to the informal discovery requests, including, without limitation, on the basis of relevance, scope, overbreadth, burden, procedure, privilege, confidentiality, personal privacy, privacy of third parties, privacy of personal electronic devices, and privacy of personal electronic communication accounts are fully reserved and preserved. To the extent this paragraph 9 is inconsistent with any other paragraph in this Order, this paragraph 9 controls.

10. In view of an informal response to the Motion made by Neil Van Huis ("Mr. Van Huis"), Mr. Van Huis shall provide responsive documents responsive to the Committee's May 11, 2026 informal discovery requests no later than June 1, 2026 and shall submit for interview an as set forth in paragraph 7, which Mr. Van Huis does not consent to be recorded; and in consideration hereof, the Committee shall not serve formal discovery requests on Mr. Van Huis except as otherwise provided herein. For the avoidance of doubt, Mr. Van Huis' rights to meet and confer and to object to the informal discovery requests, including, without limitation, on the basis of relevance, scope, overbreadth, burden, procedure, privilege, confidentiality, personal privacy, privacy of third parties, privacy of personal electronic devices, and privacy of personal electronic communication accounts are fully reserved and preserved. To the extent this paragraph 10 is inconsistent with any other paragraph in this Order, this paragraph 10 controls.

11. In view of the Perry Objection, Joseph Perry ("Mr. Perry") shall provide responsive documents responsive to the Committee's May 9, 2026 informal discovery requests no later than May 29, 2026 and shall submit for an interview as set forth in paragraph 7, which Mr. Perry does not consent to be recorded; and in consideration hereof, the Committee shall not serve formal discovery requests on Mr. Perry except as otherwise provided herein. For the avoidance of doubt, Mr. Perry's rights to meet and confer and to object to the informal discovery requests, including, without limitation, on the basis of relevance, scope, overbreadth, burden, procedure, privilege, confidentiality, personal privacy, privacy of third parties, privacy of personal electronic devices, and privacy of personal electronic communication accounts are fully reserved and preserved. To the extent this paragraph 11 is inconsistent with any other paragraph in this Order, this paragraph 11 controls.

12. In view of the Ventures Objection, CME Ventures ("CME") shall (a) respond to the Committee's May 11, 2026 informal discovery requests, and, subject to the reservation of rights in this paragraph, provide responsive documents, if any, no later than May 22, 2026; and in consideration hereof, the Committee shall not serve formal discovery requests on CME. For the avoidance of doubt, CME's rights to meet and confer and to object to the informal discovery requests (including, but not limited to, the Committee's May 11, 2026 informal discovery requests) are hereby fully reserved and preserved, including, without limitation, the right to object on the basis of relevance, scope, overbreadth, burden, procedure, privilege, confidentiality, personal privacy, privacy of third parties, privacy of personal electronic devices, and privacy of personal electronic communication accounts. To the extent this paragraph 12 is inconsistent with any other paragraph in this Order, this paragraph 12 controls.

13. In view of the Wallace Objection, Gordon Wallace ("Mr. Wallace") shall (a) respond to the Committee's May 9, 2026 informal discovery requests, and subject to the reservation of rights in this paragraph, provide responsive documents, if any, no later than May 22, 2026 and (b) submit for interview as set forth in paragraph 7, which Mr. Wallace does not consent to be recorded; and in consideration hereof, the Committee shall not serve formal discovery requests on Mr. Wallace. For the avoidance of doubt, Mr. Wallace's rights to meet and confer and to object to the informal discovery requests (including but not limited to the Committee's May 9, 2026 informal discovery requests) are hereby fully reserved and preserved, including, without limitation, the right to object on the basis of relevance, scope, overbreadth, burden, procedure, privilege, confidentiality, personal privacy, privacy of third parties, privacy of personal electronic devices, and privacy of personal electronic communication accounts. To the

extent this paragraph 13 is inconsistent with any other paragraph in this Order, this paragraph 13 controls.

14. The Committee otherwise reserves all rights to propound formal discovery on the Debtors' current and former directors and officers, CME, and Celsius (but with respect to Celsius solely to the extent and subject to the limitations set forth in paragraph 8 hereof), as contemplated by the Motion and this Order, in the event the foregoing document productions or interviews are not timely completed or are otherwise deficient, subject to the rights of such parties to object on applicable grounds. Any such discovery shall be responded to within seven (7) days. The parties shall engage in meet and confers in connection therewith, and the Committee reserves all rights to move to compel compliance in accordance with applicable authority within seven (7) days of any failure to comply, and the responding party or parties' rights are fully preserved.

15. The Committee is authorized to take all actions deemed necessary to effectuate the relief granted in this Order.

16. This Order shall become effective immediately upon its entry notwithstanding anything in the Federal Rules of Bankruptcy Procedure or otherwise to the contrary.

17. This Court shall retain jurisdiction to resolve any disputes arising from or related to this Order, and to interpret, implement, and enforce the provisions of this Order.

Thomas M. Horan

Dated: May 12th, 2026
Wilmington, Delaware

THOMAS M. HORAN
UNITED STATES BANKRUPTCY JUDGE