

EDGAR Next—Improving Filer Access and Account Management

EDGAR Next proposing release

On September 13, 2023, the SEC proposed [rule and form amendments](#) concerning EDGAR filer access and account management (the "proposing release") that are related to potential technical changes to EDGAR (collectively referred to as "EDGAR Next"). The SEC is seeking comment on the proposing release, and separately, it encourages testers to provide feedback on related EDGAR technical functionality.

On September 18, 2023, the SEC will open to the public a dedicated test environment for filers that reflects the proposed rule and form changes and the related technical functionality set forth in the proposing release (the "EDGAR Next Proposing Beta").

2021 Request for Comment. Prior to the proposing release, on September 30, 2021, the SEC issued a [Request for Comment on Potential Technical Changes to EDGAR Filer Access and Filer Account Management Processes](#) (pdf). As a result, the SEC received comments from and engaged in a dialogue with interested parties, considered feedback from these parties, and gathered additional information about filers' interactions with EDGAR.

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Access EDGAR Next Proposing Beta

To access the EDGAR Next Proposing Beta, you must obtain [Login.gov](#) individual account credentials and complete a test Form ID as a new filer to obtain a test Central Index Key (CIK) number. Follow the step-by-step instructions provided in Test Cases 1 and 2 linked in the Courtesy test cases section below.

You will be redirected to Login.gov to obtain individual account credentials.

Login.gov individual account credentials created to test on the EDGAR Next Proposing Beta are actual Login.gov credentials that will persist and may be used to log into EDGAR if the SEC adopts the EDGAR Next proposal and Login.gov is specified as the credential provider.

Please use your real name and a valid email address that you can currently access to create the individual account credentials.

Courtesy test cases

[Test cases](#) (PDF) are available as a courtesy to filers to facilitate testing functionality in the EDGAR Next Proposing Beta. Each test case describes a potential filer action, any pre-conditions to complete the action, the relevant role, test steps, and the expected results.

Note that the CIK number created in Test Case 2 can only be used for testing on the EDGAR Next Proposing Beta. No actual EDGAR CIK account will be created.

Testers should submit only fictional data on the EDGAR Next Proposing Beta. In particular, do not submit any sensitive personally identifiable information (Sensitive PII) or information that you may wish to keep confidential.

For creation of Login.gov individual account credentials, however, **testers should use their real name and a valid email address they can currently access.**

Reporting technical bugs

The EDGAR Next Proposing Beta provides an online form to report technical bugs. Please use this form to report any technical bugs that you encounter during testing, providing as much information as possible.

Do NOT use the technical bug report form to submit comments or technical feedback on the EDGAR Next proposing release. Comments and technical feedback on the proposing release should be submitted through one of the methods described in the [EDGAR Next proposing release](#).

Help desk

A dedicated help desk is available—Monday – Friday, 9 a.m. – 5:30 p.m. ET—to respond to requests for technical assistance for the duration of the EDGAR Next Proposing Beta.

- Telephone (202) 551-7085, select option #2
- Email EDGARNextBeta@sec.gov

Kick-off webinar for EDGAR Next Proposing Beta

The EDGAR Business Office (EBO) will host a live kick-off webinar via Webex on September 19, 2023, from 12:00 p.m. to 1:00 p.m. ET, to demonstrate functions on the EDGAR Next proposing beta. A recording of the demonstration will be posted to the [SEC's YouTube channel](#) following the event.

EBO-hosted EDGAR Next Proposing Beta live kick-off webinar

September 19, 2023: 12:00 p.m. to 1:00 p.m. ET

[Registration link](#)

EDGAR Next API Development Toolkit

An EDGAR Next API Development Toolkit (forthcoming) is available to the filing community for additional guidance regarding EDGAR APIs. See the [Overview of EDGAR APIs](#) (PDF).

API development support sessions

EBO is hosting four live EDGAR Next API development support Q&A sessions, specifically for developers, to facilitate discussion and guidance regarding the API Developer Toolkit. EBO invites the filing community's development teams to attend these open forums for additional information.

EBO-hosted EDGAR Next API development support Q&A sessions

1) September 26, 2023: 12:30 p.m. to 2:00 p.m. ET

[Registration link](#)

2) September 28, 2023: 11:30 a.m. to 1:00 p.m. ET

[Registration link](#)

3) October 3, 2023: 12:00 p.m. to 1:30 p.m. ET

[Registration link](#)

4) October 10, 2023: 12:00 p.m. to 1:30 p.m. ET

[Registration link](#)

EDGAR Next Proposing Beta release notes

Forthcoming.

Quick links

- [EDGAR Next Proposing Release](#)
- [EDGAR Next Proposing Beta \(forthcoming\)](#)
- [Courtesy Test Cases \(PDF\)](#)
- [EDGAR Next API Development Toolkit \(forthcoming\)](#)
- [Overview of EDGAR APIs \(PDF\)](#)

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