Kluwer Patent Law

Participant Training Guide

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Introduction

Welcome to training for Kluwer Patent Law, the most comprehensive, fully-searchable database of world-wide primary and secondary materials in the field of international patent law.

Kluwer Patent Law offers authoritative analysis, case law, news, and legislation combined with tools enabling patent attorneys and lawyers operating in Europe to conduct efficient research on patent law. The service’s unique focus on patent law in Europe offers on-demand information covering prosecution, litigation, and licensing, as well as introductory materials on jurisdictions outside Europe.

You have a flat-rate, annual subscription to Kluwer Patent Law. You will not incur additional charges for time spent online retrieving, reading, or printing documents.

Objectives

Upon completion of this course, you will be able to:

• Access the Kluwer Patent Law website.

• Keep current with Recent News.

• Browse Categories, Books, Journals and Updates

• Use Practice Tools to create Smart Charts and to compare information across multiple jurisdictions.

• Conduct searches to find selected information.

• Navigate through search results.
Accessing Kluwer Patent Law

Direct Access

1. Go to: http://www.kluwerpatentlaw.com
2. Log in
3. Enter your User ID and Password.
4. Click Login.

IP authenticated subscribers

1. Go to: http://intelliconnect.cch.com
2. Log in using your registered User ID and password
3. Click Practice Tools on the Tool Bar
4. Click Intellectual Property
Home Page

This integrated library contains all the best expert-authored, analytical treatises and links to primary source material such as cases, laws, and statutes. The library also includes current awareness from weekly email alerts of patent cases as well as articles from our IP periodicals. Also included are the Manual of Industrial Property and the Kluwer IP Cases - Patents.

In upper right corner of screen you will see login status:

- EIP provides intellectual property services and is led by Derk Visser, one of the leading experts in European patent law. He is the author of The Annotated European Patent Convention which is included, plus he developed one of the smart charts.

- EPI - The Institute of Professional Representatives before the European Patent Office (“epi”) came into existence pursuant to the European Patent Convention (EPC) upon provisions adopted by the Administrative Council of the European Patent Organization. At present, the Institute which represents the first all-European patent profession comprises about 10,000 members from 38 European countries, both from industry and free profession.

- HOYNG MONEGIER - A specialized European intellectual property law boutique, dedicated to achieving innovative, practical and business-driven solutions.
News

News Service
This current awareness service will keep you up to date on the latest legislation, changing regulations, and key decisions from the European Patent Office and European Patent Convention jurisdictions. News sources include:
- Kluwer Manual IP
- Kluwer Patent Cases
- Kluwer Patent Blog

News Alerts
Stay on top of the latest IP developments by signing up for weekly email alerts and RSS feeds.

Blog
This blog provides unique insights from the top patent lawyers in Europe. These leading patent experts provide analysis of the biggest cases, the latest decisions, and any new developments that will affect attorneys and their clients. Contributors include Derk Visser (eIP), Peter Burgers (Brinkhof), Korbinian Kopf (Maiwald), to name a few. It is updated twice a week.

At the bottom right on every screen, there is an RSS link for users to sign up for RSS feeds for All News, News, Updates, and Supplements.
Browsing Categories

Your subscription to Kluwer Patent Law provides access to:

- **IP Legislation** - provides access to the full text of key Patent conventions, treaties and agreements, including the European Patent Convention and its implementing regulations, WIPO Convention and TRIPS Convention.

To browse IP Legislation:
1. Click the IP Legislation link in the Categories area.
2. Click “+” to expand item(s) until reaching a document.
• **Cross Reference Tables EPC** - These tables allow you to convert article and rule numbers of EPC 1973 to their corresponding article and rule numbers in EPC 2000 and vice versa. The following tables are included:
  - Articles EPC 1973 - Articles / Rules EPC 2000
  - Rules EPC 1973 - Rules EPC 2000
  - Implementing Regulations 2000 - EPC 1973 or Implementing Regulations 1973

<table>
<thead>
<tr>
<th>Articles EPC 1973</th>
<th>Articles / Rules EPC 2000</th>
</tr>
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<tbody>
<tr>
<td>Art. 4a</td>
<td>Art. 16 (elmts) R. 10</td>
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<td>Art. 18(1) (elmts)</td>
<td>Art. 18(1) (elmts) R. 10</td>
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<tr>
<td>Art. 52(4)</td>
<td>Art. 53(c)</td>
</tr>
</tbody>
</table>

• **Organizations** - Provides direct links to several governmental websites covering patent topics.

**Governmental Websites and National Patent Authorities**

- Governmental Websites
- National Patent Authorities (Filing Authorities)

**EPO Resources**

- EPC Guidelines
- EPC 2000 preparatory documents

• **Landmark Patent Cases** - Cases organized by jurisdiction, in reverse chronological order.

**France**

You can email or print selected cases.


• **Jurisdictions** - Provides quick and easy access to content by Jurisdiction.

**France**
Browsing Books, Journals, and Updates

- **Books & Treatises** including the Manual of Industrial Property (also known as Kluwer Manual IP and Brown Books), and the Annotated European Patent Convention. For a full list, click All Books.

- **Journals** currently contains European Patent Institute publications from 2006 to present. (Access all years from the Journals tab at top.)

- **Updates** are the latest updates to the Books and Journals.

- To browse through a book, journal or update, click on the title and then the desired section. You can email or print selected section.
Using Practice Tools

Smart Charts are workflow tools which help you quickly and easily compare information across multiple jurisdictions. Your results are displayed in an easy-to-read chart or matrix format. These charts can be printed, saved, or exported. You have access to:

- **Manual of Industrial Property Smart Charts**

To generate a Manual IP Smart Chart:

2. Select the **Topic(s)** you would like to browse by clicking in the checkbox next to the topic. You can click the + to expand the categories and view sub-topics.
3. Click the green **Next** button, located at the bottom of the page.
4. Select the **Jurisdictions** you wish to compare.
5. Click the green **Next** button again and the results are displayed in a chart format.

- **Print or Export** the chart to Excel or Word.
- **Change to Matrix view** to display the jurisdictions in column format.
- **Return to the Previous screen or Start Over**.
- **Link to the full text** of the relevant document in the Manual IP.
Visser’s EPC Smart Charts

These Smart Charts were developed by Derk Visser of EIP and provide expert analysis on all topics encompassing the EPC in a quick, easy-to-use chart format.

To create a Visser’s EPC Smart Chart:

1. Click Visser’s EPC Smart Charts title in the Practice Tools section. The Visser’s EPC Smart Charts will open in a new window.
2. Select the main topic you would like to browse by clicking in the checkbox next to the topic. You can click the + to expand the categories and view sub-topics.
3. Click the Next button, located at the bottom of the page.
4. The results are displayed in a chart format.
• Patent Litigation Smart Charts

These Smart Charts provide expert analysis on all topics addressing international patent litigation.

To create a Patent Litigation Smart Chart:

1. Click **Patent Litigation Smart Charts** title in the Practice Tools section. The Patent Litigation Smart Chart will open in a new window.
2. Select the **country** you would like to browse by clicking in the checkbox next to the country name.
3. Click the **Next** button located at the bottom of the page.
4. Next, select the **topics** you want to browse. You can click the + to expand the categories and view sub-topics.
5. Click the **Next** button, located at the bottom of the page.
6. Your results will display in a chart format by default. However, you can also view your results in a matrix format by clicking on the drop-down arrow next to Display As and selecting matrix view.

- Link to the full text of the relevant law.
- Link to the IP Litigation Notes within Kluwer Patent Law.
- Change to Matrix view to display the jurisdictions in column format.
- Print the chart or Export to Excel or Word.
- Link to the full text of relevant case(s).
Comparison Charts
Another set of workflow tools allow you to compare information within a specific book from selected jurisdictions and topics/subtopics in one document. The three tools (referenced books) are:

- Global Patent Litigation Compare Jurisdictions
- Manual of Industrial Property Compare Jurisdictions
- Software Patents Worldwide Compare Jurisdictions

To create a comparison chart:
1. Begin by clicking on one of the tools in the Practice Tools section.
2. Select at least two countries in the Select Jurisdiction(s) column by clicking in the checkbox next to the selected country.
3. Select a topic in the Select Topic(s) column by clicking in the checkbox.
4. Click the Submit button.

The results are presented in a summary format with links to the full text of the analytical report or section from books or journals in the database.
Searching the Database

The search capability allows results to be filtered and indexed. Federated searches cross predefined external sources and merge results with the internal search results. External sources currently include the European Patent Office Board of Appeal decisions and the WIPO Applicants Guide.

- **Quick Search from the Home page**
  
  To perform a quick search:
  
  1. Type your keyword(s) or phrase(s) in the search text box.
     
    **Boolean Connectors:** You can use the following connectors: AND, OR, AND NOT. Note: If you type NOT, the search engine changes it to AND NOT.

     ![Search Box](image)

  2. Click Find.
  3. Your search results are displayed and sorted in reverse chronological order. Also, your search results are divided over multiple tabs located at the top of the list, representing the different document types. There are also Results Filters located on the left side of the page.

- **Working with your Search and Results**
  
  Once your search results are displayed, you can open a single document or select multiple documents to email or print. You can also narrow down the results by using:
  
  - The document type tabs at the top of the search results list (Commentary, Judgments, and Legislation), or
  
  - The Search Results Filters on the left panel.

  ![Search Results](image)
• **Advanced Searching**

Advance searching allows you to perform free-text searching plus you can narrow your search using additional search options such as author, date, country, organization, party and topic.

**To perform an Advanced Search:**

1. Click *Advanced Search* under the Quick Search field.
2. Enter your search terms in the Filtering Fields (Free text, Words in title, Author, Party).
3. Click the [ ] at the end of a field to call up tips and guidance for that field.
4. Use the Select options to select Jurisdiction, Organization, or Source.
5. Select a Text Type.

6. Click **Find**.

7. A **Search Results** list will display. The search results are displayed and sorted in reverse chronological order. Also, your search results are divided over multiple tabs located at the top of the list, representing the different document types. There are different search results filters located on the left side of the page.
8. Click a **document** link. The selected document will display.
General Information & Support

- **Home** brings you back to the home page from any location in the Kluwer Patent Law site. It can also be accessed from the tab up top.

- **About us** provides information about:
  - Kluwer Patent Law and its contents
  - Other online products – you will be redirected to the “other products” page of the KluwerLaw.com site.

- **Help** provides access to specific functions including explanations of search fields and details on all the features and functions. It can also be accessed from the tab up top.

- **Legal Notices**: Under this section you will find Copyright notice, Disclaimer, General terms of use, Privacy policy, and Terms and conditions for subscribers.

- **Contact**: Select Feedback form to send an email to the product support staff.

- **Telephone Support**:
  - Wolters Kluwer Technical Support North America: **1-877-471-5632** available Monday through Friday 3:00 a.m. to 10:00 p.m. CST.
  - Wolters Kluwer Technical Support Europe and rest of the world: **+1 773 866 6335** (toll free) available Monday through Friday, 9:00 a.m. to 3:00 a.m. GMT.